

Weekly Stock Market Report

Thursday, April 25, 2019

Broad Market Measurement

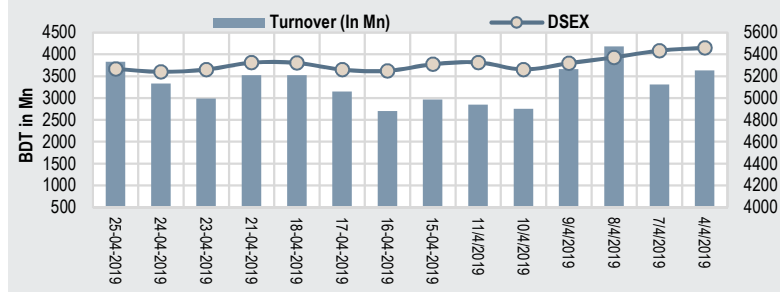
	4/25/2019	4/18/2019	% Change
Trailing P/E	14.53	14.92	▼ -2.61%
Annualized P/E	15.60	16.20	▼ -3.73%
Price/ NAV	2.13	2.17	▼ -1.92%
Dividend Yield	3.70%	3.64%	▲ 1.65%
Market RSI	33.50	35.20	▼ -4.8%

Economic Update

	4/17/2019	3/31/2019	% Change
Forex Reserve(mn \$)	32118.74	31787.21	▲ 1.0%
Call Money Rate	4.59%	4.54%	▲ 1.1%
Dollar Exchange Rate	84.35	84.25	▲ 0.1%
Euro Exchange	95.16	94.52	▲ 0.7%
Pound Exchange Rate	110.08	109.82	▲ 0.2%

Losers
182.00
Unchanged
44.00
Gainers
124.00

DSE Weekly Overview



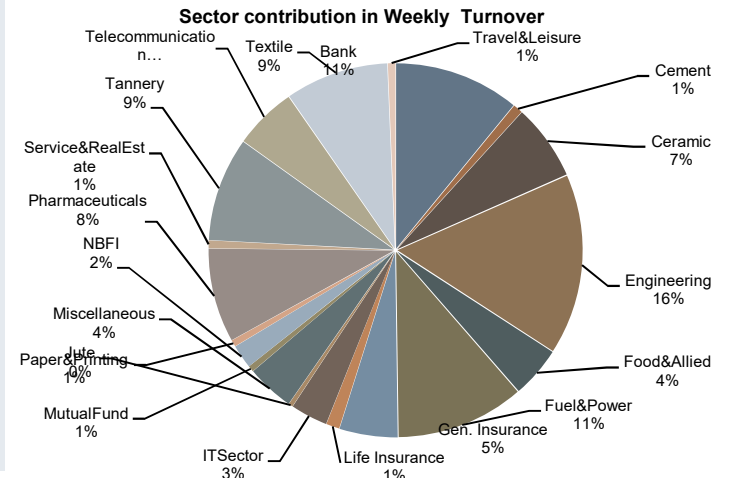
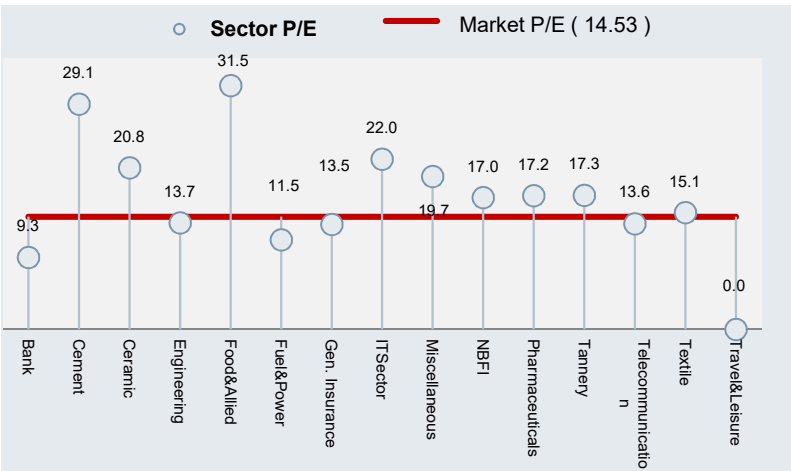
Index	Close	Open	% Change	Point Change
DSEX	5266.18	5321.41	▼ -1.0%	-55.23
DS30	1863.94	1897.58	▼ -1.8%	-33.64

Market Activities Summary

	This Week	Prev. Week	% Change
Avg. Daily Turnover (BDT mn)	3415.71	3081.55	▲ 10.8%
Avg. Daily Turnover (USD mn)	42.39	38.24	▲ 10.8%
Total No of Trade	393608	372454	▲ 5.7%
Avg. Trade Volume	86943727	71132013	▲ 22.2%

Weekly Sector Overview

Listed Company	Trailing P/E	P/B	Average Daily Turnvoer BDT (mn)	% Δ in Average Turnover	Trade Volume	% Change in volume	Sector Capitalization (BDT In Mn)	Weekly Return
Bank	9.3	1.13	353.46	45%	18847357	51%	621110.51	0.13%
Cement	29.1	2.47	27.09	-23%	354616	-16%	91513.24	-1.64%
Ceramic	20.8	1.95	214.54	7%	1239863	19%	26221.89	2.82%
Engineering	13.7	1.86	508.47	31%	6081324	18%	186116.44	0.54%
Food&Allied	17	19.45	144.72	31%	2408432	46%	322650.24	-1.54%
Fuel&Power	19	11.5	361.92	31%	3586778	38%	435351.61	-1.56%
Gen. Insurance	35	13.5	164.01	-27%	5908923	-23%	45090.78	-3.56%
Life Insurance	12	N/M*	37.91	69%	474028	19%	58258.97	4.20%
ITSector	9	22.0	105.10	115%	2677780	82%	18375.37	4.57%
Jute	3	-35.9	8.92	-24%	18445	-21%	3868.23	-6.89%
Miscellaneous	13	19.7	134.25	6%	3488624	16%	123077.21	0.25%
MutualFund	36	N/M*	17.10	40%	3266049	56%	33180.66	0.39%
NBFI	23	17.0	66.77	-12%	3841264	-16%	171494.34	-1.59%
Paper&Printing	3	14.6	7.94	32%	392224	36%	13256.21	-1.17%
Pharmaceuticals	31	17.2	264.58	-18%	4442454	5%	512055.79	0.18%
Service&RealEstate	4	17.7	21.60	19%	764144	29%	13340.91	0.96%
Tannery	6	17.3	3.72	21%	6922223	22%	27788.21	1.48%
Telecommunication	2	13.6	13.08	-19%	945552	-16%	522500.64	-1.53%
Textile	54	15.1	1.04	0%	11920773	3%	126156.35	0.55%
Travel&Leisure	4	-20.0	0.51	45%	1231350	6%	19707.13	-1.02%



Weekly Observation

Index showed downward movement this week

The benchmark DSEX index lost 55.23 points, a 0.1% decrease over the last trading week. At the end of the week, index closed red at ~5266.18 levels. Market participation has increased by 10.8%. All the large cap sectors showed negative movement. Among the large cap sectors, Cement posted the highest negative change with 1.64% loss. Average Trade Volume increased by 22.2% and total number of trades increased by 5.7%.

Among the major economic issues, Current account deficit could snowball into financial sector, The Asian Development Bank (ADB) has proposed providing USD 4.41 billion credit line through 2022 to support Bangladesh's key sectors, Bangladesh Bank has relaxed rules regarding defaulted loan classification by extending the time for treating overdue loans as doubtful and bad, giving further breaks to banks in this connection, CPD has said projected GDP growth in FY19 is driven by the growth of the manufacturing sector, CPD: Banks, capital market bleed from lack of good governance, Govt to project GDP growth at 8.2% in new budget, The Bangladesh Bank (BB) is planning to set up a Cash Management Cell (CMC) under its Debt Management Department (DMD) to meet instant liquidity requirement of banks, The government is set to fix GDP (gross domestic product) growth target for the next fiscal year at 8.2%, 2018 net FDI inflow at \$3.61b.

Top gaining stocks of the week were STANCERAM (26.81%), DAFODILCOM (17.23%) and NATLIFEINS (14.41%). Conversely, top losing stocks were PREMIERBAN (-16.54%), ASIAINS (-13.79%) and AGRANINS (-12.56%). GP topped the weekly turnover list followed by BATBC, SQURPHARMA, UPGDCL and DUTCHBANGL.

-Shatosree Saha

Weekly Top Performer

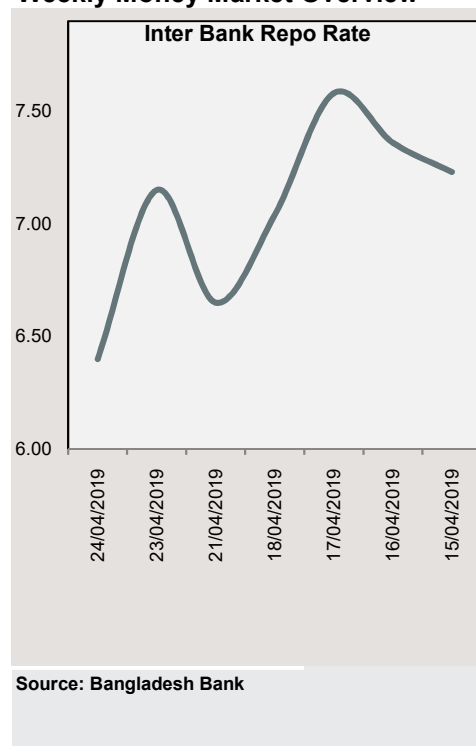
Turnover Leaders			
Company	Closing Price	% Δ	Avg.Daily Turnover (mn)
FORTUNE	38.40	9.71%	250.45
MONNOCERA	227.30	-11.35%	169.00
UPGDCL	294.30	-5.03%	161.89
BSCCL	156.00	-5.11%	136.78
NLTUBES	123.60	5.61%	135.62
BRACBANK	63.30	0.61%	69.18
MONNOSTAF	1219.10	1.27%	54.99
BSC	47.10	10.30%	53.76
ESQUIRENIT	41.00	-2.38%	51.33
FINEFOODS	45.50	6.55%	48.61

Top Gainers/Least Losers			
Company	Closing Price	% Δ	Avg.Daily Turnover (mn)
STANCERAM	247.40	26.81%	39.49
DAFODILCOM	55.10	17.23%	43.22
NATLIFEINS	192.90	14.41%	20.23
BEACHHATCH	21.20	12.77%	7.71
BANGAS	244.00	11.52%	26.13
BSC	47.10	10.30%	53.76
PROGRESLIF	88.10	10.13%	0.16
FORTUNE	38.40	9.71%	250.45
ACTIVEFINE	26.70	8.10%	30.24
JAMUNABANK	18.90	7.39%	41.47

Market Cap Leaders			
Company	Closing Price	% Δ	Avg.Daily Turnover (mn)
GP	367.90	-1.3%	39.13
BATBC	1439.80	-1.8%	27.42
SQURPHARMA	257.30	-0.3%	31.04
UPGDCL	294.30	-5.0%	161.89
DUTCHBANGL	76.60	1.2%	6.94
RENATA	1183.20	1.5%	9.04
BERGERPBL	1720.20	-1.3%	6.49
ICB	108.60	0.0%	1.60
BRACBANK	63.30	0.6%	69.18
LHBL	39.40	-1.0%	9.54

Top Losers/Least Gainers			
Company	Closing Price	% Δ	Avg.Daily Turnover (mn)
PREMIERBAN	10.60	-16.54%	45.06
ASIAINS	25.00	-13.79%	15.85
AGRANINS	34.10	-12.56%	21.16
PROVATIINS	29.60	-11.90%	16.17
MONNOCERA	227.30	-11.35%	169.00
GLOBALINS	13.10	-10.88%	3.32
FASFIN	7.70	-10.47%	7.81
EASTRNLUB	1330.50	-9.70%	13.11
JANATAINS	13.80	-9.21%	3.74
BDLAMPS	204.00	-9.17%	6.28

Weekly Money Market Overview



Weekly Stock Market Report

SectorwiseTradedScript

Weekly Market Statistics										Market Technical and Fundamental Indicators						
Ticker	Close	High	Low	Avg Daily Volume	Avg Daily Turnover	Δ in Turnover	% of Sector	weekly Return	RSI****	EMA (10)****	Market Cap	Trailing P/E*	P/B**	ROE***		
Textile (BDTmn)										BDT Mn						
RAHIMTEXT	423.5	432.1	404.0	21845	9.26	▲	181%	3.35%	▼	0%	36.56	223.20	3196	54.84	11.45	19.8%
REGENTTEX	14.1	15.0	14.0	187052	2.70	▲	14%	0.98%	▼	-1%	32.54	0.00	1722	11.23	0.50	3.9%
RNSPIN	5.5	6.4	5.4	1096593	6.40	▲	19%	2.32%	▼	-5%	22.79	21.44	1799	10.86	0.28	3.0%
SAFKOSPINI	16.9	18.2	16.7	197339	3.39	▼	-26%	1.23%	▼	-2%	37.20	17.04	507	68.10	1.00	2.4%
SAIHAMCOT	24.80	26.90	23.70	651801.50	16.61	▲	0.32	6.01%	▲	0.05	58.65	14.48	3912.78	20.55	1.15	0.05
SAIHAMTEX	49.6	52.9	47.7	53680	2.69	▲	115%	0.97%	▲	3%	51.26	15.08	4582	29.08	1.88	4.5%
SHASHADNII	39.7	42.6	39.1	140597	5.73	▲	27%	2.07%	▼	-2%	30.18	36.73	5104	8.81	0.96	11.4%
SIMTEX	23.0	24.7	22.7	453813	10.69	▲	31%	3.87%	▲	0%	32.80	0.00	1751	10.00	1.23	12.1%
SONARGAOI	36.9	40.7	36.0	32151	1.24	▼	-76%	0.45%	▼	-5%	49.60	8.56	998	81.96	1.30	-1.9%
SQUARETEX	42.1	43.8	41.8	18868	0.81	▼	-27%	0.29%	▲	1%	44.67	73.22	8462	16.50	1.15	6.5%
TALLUSPIN	5.2	5.5	5.1	28112	0.15	▲	287%	0.05%	▼	-4%	40.30	19.36	465	0.00	0.40	-1.9%
TOSRIFA	17.4	18.9	17.3	39986	0.72	▼	-57%	0.26%	▼	-5%	39.16	18.00	1194	19.47	0.57	4.0%
TUNGHAI	3.9	4.0	3.7	69687	0.27	▲	4%	0.10%	▲	0%	49.02	12.11	416	#DIV/0!	0.32	0.0%
VFSTDL	49.7	53.7	48.0	309992	15.74	▲	9%	5.70%	▼	-6%	35.03	0.00	4706	18.77	0.00	0.0%
ZAHEENSPIN	8.9	9.4	8.7	106659	0.96	▼	-11%	0.35%	▲	2%	35.20	19.34	1754	7.01	1.45	20.1%
ZAHINTEX	8.1	8.6	8.0	11150	0.09	▼	-67%	0.03%	▲	1%	32.04	20.41	663	0.00	0.33	2.5%
Paper & Printing (BDTmn)										BDT Mn						
BPML	62.6	66.0	61.7	115151	7.34	▲	27%	39.15%	▼	-1%	34.80	0.00	11088	10.72	0	0
HAKKANIPUI	60.9	68.7	59.5	144898	9.20	▲	35%	49.05%	▼	-3%	48.53	41.93	1170	0.00	2.18	-3.4%
KPPL	16.7	17.1	16.4	132175	2.21	▲	37%	11.80%	▼	-2%	47.97	13.59	1227	0.00	1.06	-6.1%
Miscellaneous (BDTmn)										BDT Mn						
AMANFEED	42.2	43.7	42.0	118952	5.08	▼	-10%	27.1%	▲	0%	38.67	44.33	5430	8.74	1.65	19.2%
ARAMIT	350.5	361.2	348.2	5978	2.11	▲	61%	11.2%	▲	0%	38.40	459.86	2112	45.71	2.27	6.8%
BERGERPBI	1720.2	1777.0	1711.0	3754	6.49	▼	-53%	34.6%	▼	-1%	36.78	1930.59	79700	21.62	13.77	70.7%
BEXIMCO	22.0	23.0	21.7	954470	21.13	▲	3%	112.6%	▲	0%	44.38	28.36	19279	13.31	0.32	2.2%
BSC	47.1	49.8	46.3	1121136	53.76	▲	84%	286.6%	▲	10%	61.39	328.24	7154	31.06	0.86	1.5%
GQBALLPEN	79.4	81.5	78.7	11610	0.93	▼	-29%	4.9%	▼	0%	47.14	61.24	713	0.00	0.50	-3.3%
KBPPWBIL	10.1	10.3	9.6	91745	0.91	▲	67%	4.9%	▲	2%	34.29	21.48	981	21.74	0.85	6.3%
MIRACLEINI	28.5	31.0	28.2	102188	2.96	▲	26%	15.8%	▼	0%	31.94	22.54	971	27.70	0.76	2.7%
NFML	8.5	8.9	8.4	281174	2.41	▲	452%	12.9%	▲	0%	27.99	18.03	720	92.49	0.71	4.8%
SAVAREFR	124.8	137.2	111.4	7802	1.00	▼	-12%	5.3%	▲	1%	69.73	46.58	189	0.00	22.26	-15.2%
SINOBANGL	45.9	48.7	45.6	77159	3.64	▼	-30%	19.4%	▲	1%	50.52	26.58	938	26.50	1.79	6.7%
SKTRIMS	43.0	45.9	41.3	670570	29.33	▼	-27%	156.3%	▲	0%	45.10	0.00	3150	19.74	6.16	30.0%
USMANIAGL	105.9	109.5	104.5	42089	4.49	▼	-15%	23.9%	▲	1%	43.96	95.43	1842	0.00	12.81	-14.3%

Weekly Stock Market Report

Latest Corporate Declarations

Ticker	Declared Dividend	EPS	NAV	Cash Flow	Record Date	AGM Date
BDFINANCE	10%B	1.85	16.77	1.80	06.05.2019	27.05.2019
PRIMEBANK	12.50% C	2.0	23.2	2.9	28.04.2019	16.05.2019
BDFINANCE	10% B	1.85	16.77	1.80	06.05.2019	27.05.2019
DHAKABANK	5% C, 5% B	1.7	21.2	0.0	05.05.2019	20.05.2019
EBL	20% C, 10% B	4.22	31.67	16.13	06.05.2019	23.05.2019
PUBALIBANK	10% C, 3% B	3.6	27.3	3.6	02.05.2019	19.05.2019
HEIDELBCEM	75% C	14.33	82.68	11.32	06.05.2019	22.05.2019
JANATAINS	5% C, 5% B	1.1	14.3	0.9	26.05.2019	30.07.2019
TAKAFULINS	5% C, 6% B	1.35	17.01	1.79	16. 05. 2019	29.06.2019
PRAGATIINS	13% C, 7% B	3.0	53.1	0.6	16. 05. 2019	27.06.2019
CITYBANK	6% C, 5% B	2.30	25.74	14.29	12.05.2019	26.06.2019
JAMUNABANK	20% C	3.1	24.1	0.0	15.05.2019	16.06.2019
EASTLAND	7% C, 5% B	1.48	22.18	0.93	16.05.2019	27.06.2019
PIONEERINS	15% C	3.8	45.1	4.8	16.05.2019	25.06.2019
SHAHJABANK	10% B	1.47	17.51	-3.21	30.05.2019	25.07.2019
ISLAMIBANK	10% B	3.9	34.5	-3.0	19.05.2019	18.06.2019
ALARABANK	15% C 2% B	2.35	20.80	-13.18	19.05.2019	22.06.2019
PHENIXINS	12% C	2.6	37.0	1.9	20.05.2019	19.06.2019

Weekly Stock Market Report



Weekly Block Transactions

Instr Code	Max Price	Min Price	Trades	Quantity	Value(In mn)
ACMELAB	77.00	77.00	1	250000	19.25
ASIANS	28.50	28.00	2	70390	1.98
FORTUNE	33.00	33.00	1	600000	19.80
MERCINS	34.20	33.90	4	677000	23.06
NAVANACNG	48.00	48.00	1	25000	1.20
NPOLYMAR	93.00	93.00	1	15000	1.40
PROVATIINS	34.50	34.50	1	27000	0.93
PURABIGEN	16.10	15.10	2	498000	7.62
RUPALILIFE	95.40	95.40	1	50000	4.77
SALAMCRST	30.90	30.90	1	100000	3.09
VFSTD	57.50	57.50	1	22000	1.27
KBPPWBIL	10.00	10.00	2	9832685	98.33
DOREENPWR	90.00	90.00	1	8000	0.72
ESQUIRENIT	47.50	47.50	1	12200	0.58
ATLASBANG	135.00	135.00	1	131500	17.75
BATBC	1550.00	1,550.00	1	900	1.40
MONNOSTAF	1435.00	1,244.00	3	1922	2.47
CITYBANK	24.20	24.10	3	284411	6.87
EBL	43.90	43.90	1	12500	0.55
ISLAMIBANK	26.70	26.70	1	1550000	41.39
GENEXIL	37.50	37.50	1	13500	0.51
PRIMEBANK	17.00	16.90	3	19215800	326.55
SALVOCHEM	16.00	16.00	1	408000	6.53
SPCL	88.00	88.00	1	105000	9.24
KTL	18.00	18.00	1	200000	3.60
UPGDCL	339.00	305.00	5	55787	17.42
SAIHAMCOT	22.40	22.4	1	26000	0.58
SHURWID	36.00	36.00	1	100000	3.60
SQURPHARMA	259.60	259.6	2	134000	34.79
BRACBANK	63.90	63.10	4	768904	48.77
BSCCL	164.00	159.0	2	34000	5.48

Weekly Stock Market Report



LBSL's Research Reports are also available on
lankabangla.duinvest.com

Disclaimers

This document ("the Report") is published by LankaBangla Securities Ltd ("LBSL") for information only of its clients. All information and analysis in this Report have been compiled from and analyzed on the basis of LBSL's own research of publicly available documentation and information. LBSL has prepared the Report solely for informational purposes and consistent with Rules and regulations of SEC. The information provided in the Report is not intended to, and does not encompass all the factors to be considered in a best execution analysis and related order routing determinations. LBSL does not represent, warrant, or guarantee that the Report is accurate. LBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages related to the Reports or the use of the Report. The information and analysis provided in the Report may be impacted by market data system outages or errors, both internal and external, and affected by frequent movement of market and events. Certain assumptions have been made in preparing the Report, and changes to the assumptions may have a material impact on results. The Report does not endorse or recommend any particular security or market participant. LBSL, its analysts and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion or views in its Report. The information and data provided herein is the exclusive property of LBSL and cannot be redistributed in any form or manner without the prior written consent of LBSL. This disclaimer applies to the Report in their entirety, irrespective of whether the Report is used or viewed in whole or in part.

LBSL Capital Market Research Department

Zobayed Al Mamun Hasan

Head of Research

zobayed.hasan@lbsbd.com

Analyst

Tanzina Ahmen Chowdhury
Ahmed Irtiza
Md. Fozlul Hoque
Rufaiya Zabin
Md. Yousuf Ahammed
Tahan Abdullah
Sk. Tashrif Uddin
Mashrur Ahmed Chowdhury
Shatosree Saha

Designation

Assistant Manager
Senior Research Associate
Research Associate
Research Associate
Research Associate
Research Associate
Research Associate
Research Associate
Research Associate

E-mail

tanzina@lbsbd.com
ahmed.irtiza@lbsbd.com
md.fozlul.hoque@lbsbd.com
rufaiya.zabin@lbsbd.com
yousuf.ahammed@lbsbd.com
tahan.abdullah@lbsbd.com
tashrif.uddin@lbsbd.com
mashrur.ahmed@lbsbd.com
shatosree.saha@lbsbd.com

Institutional & Foreign Trade Department

Rehan Muhammad

Head of Institutional &

rehan@lbsbd.com/rmuhammad1@bloomberg.net

LankaBangla Securities Limited

Capital Market Research Department

Corporate Office

A.A. Bhaban (Level-5)

23 Motijheel C/A

research@lbsbd.com

Dhaka-1000, Bangladesh

Phone: +880-2-9513794 (Ext-122)

Fax: +880-2-9563902

Website: www.lbsbd.com